

# Pareto Nordic Investing

.... gerade jetzt:  
sicher & stabil

Put your money to work –  
Pareto Nordic Bonds

BCA Heimspiel - Mainz, 12. Mai 2026

# Wichtigste Hinweise

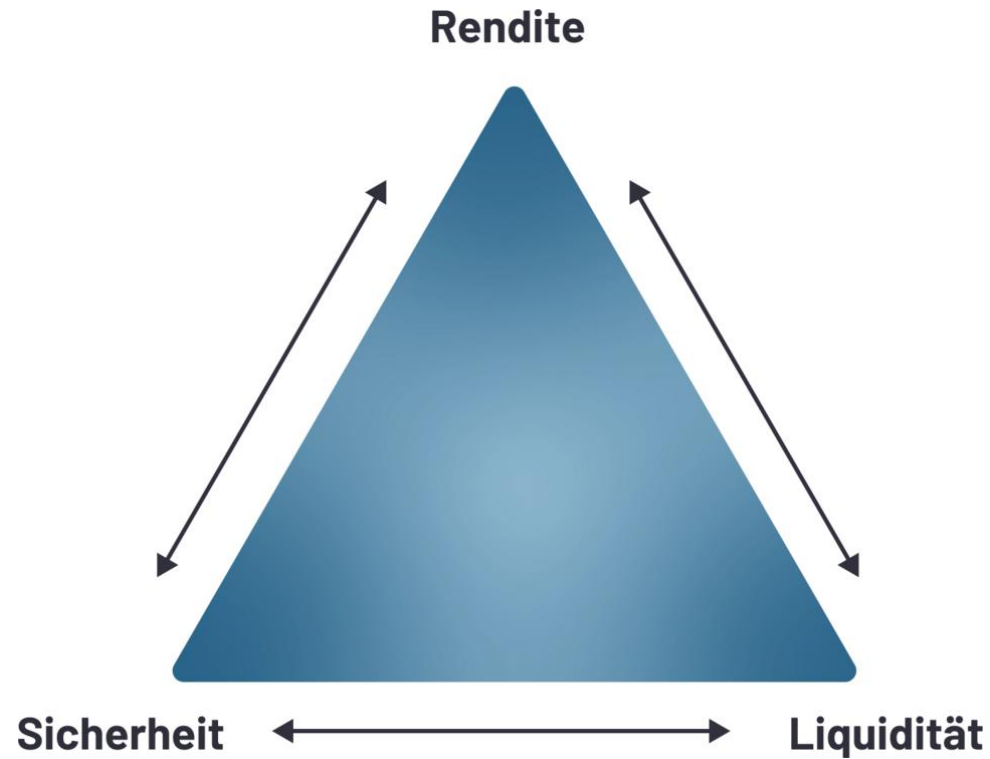
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# Von Sicherheit und Resilienz in der VUKA\*-Welt

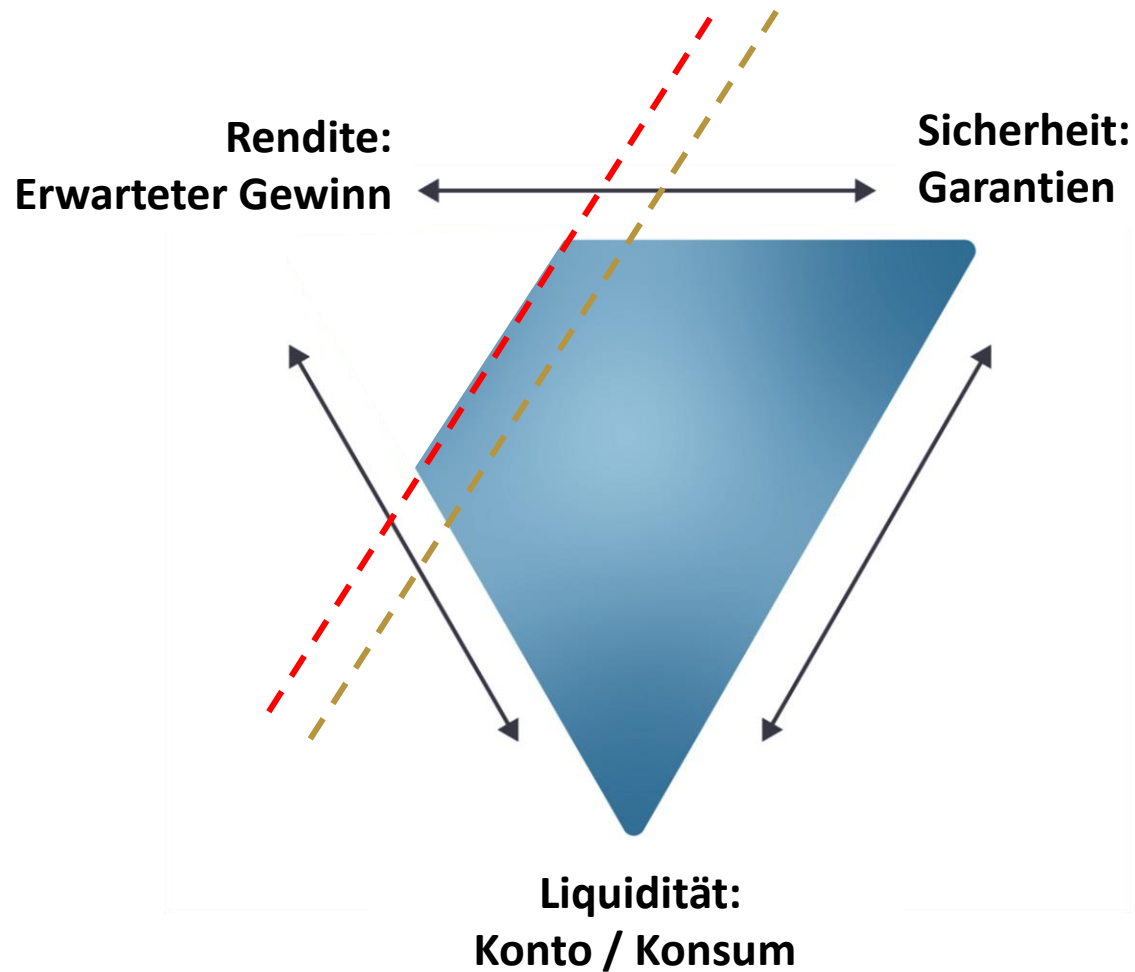
das **Magische Dreieck der Agilen Anlage**

warum **Nordic Corporate Credit**  
**in jedes resiliente Portfolio gehört!**

# "Magisches Dreieck der Kapitalanlage"

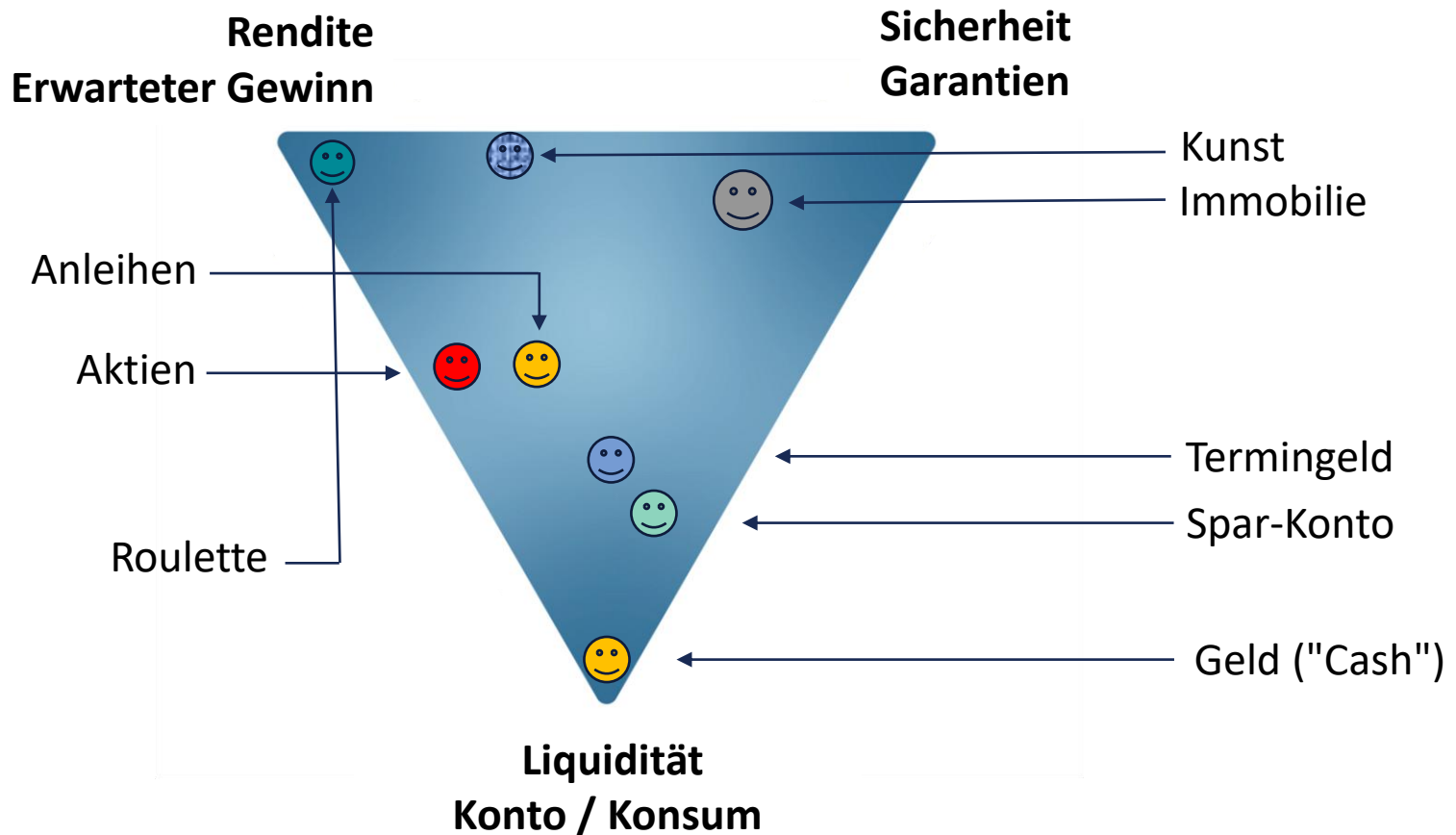


# Wie denkt Kunde?



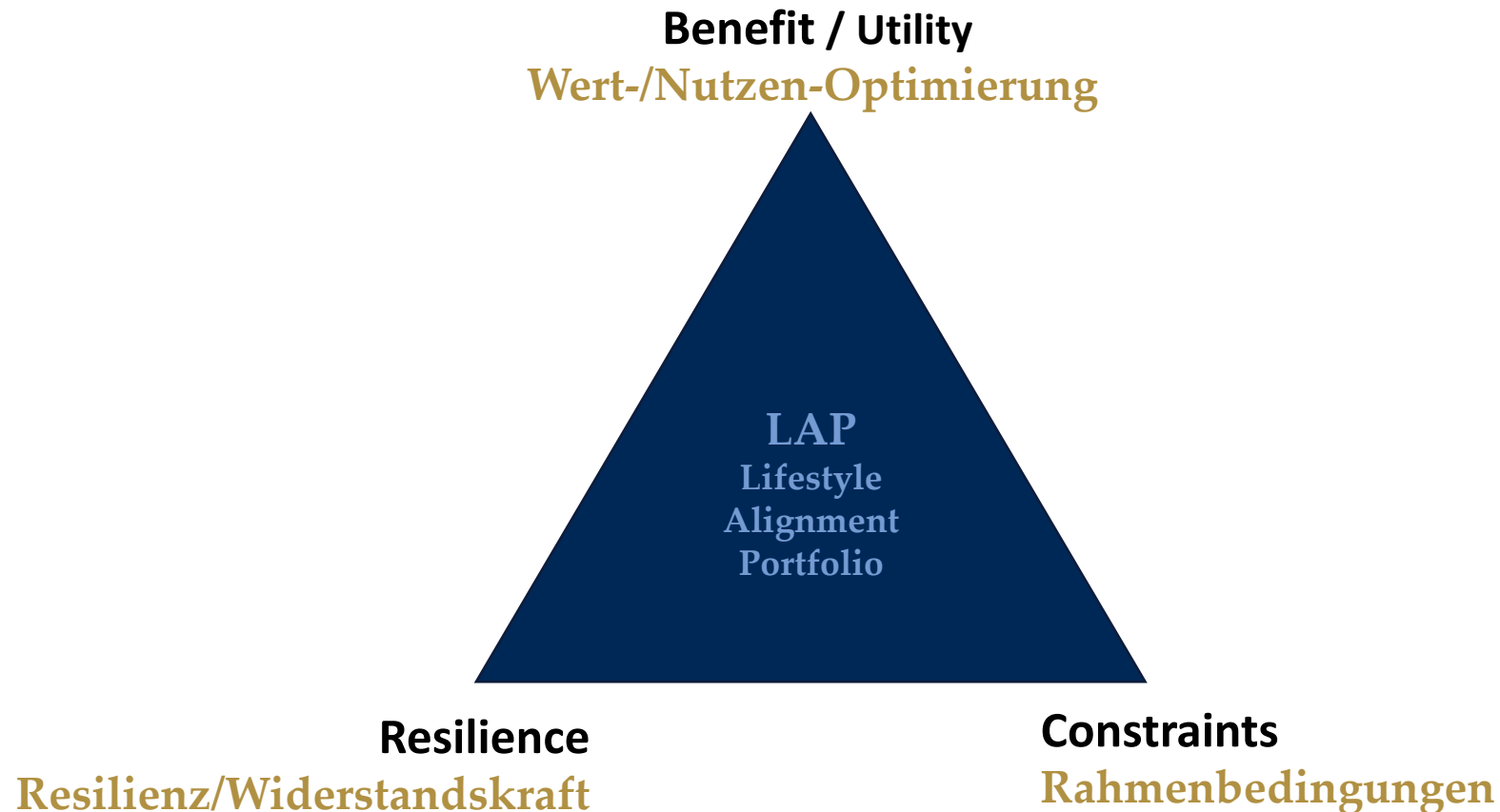
# Wie denkt der "Optimierer"?

Die Asset-Klassen springen im Dreieck ....



# Magic Triangle of Agile Investing

## Das Magische Dreieck der Agilen Anlage

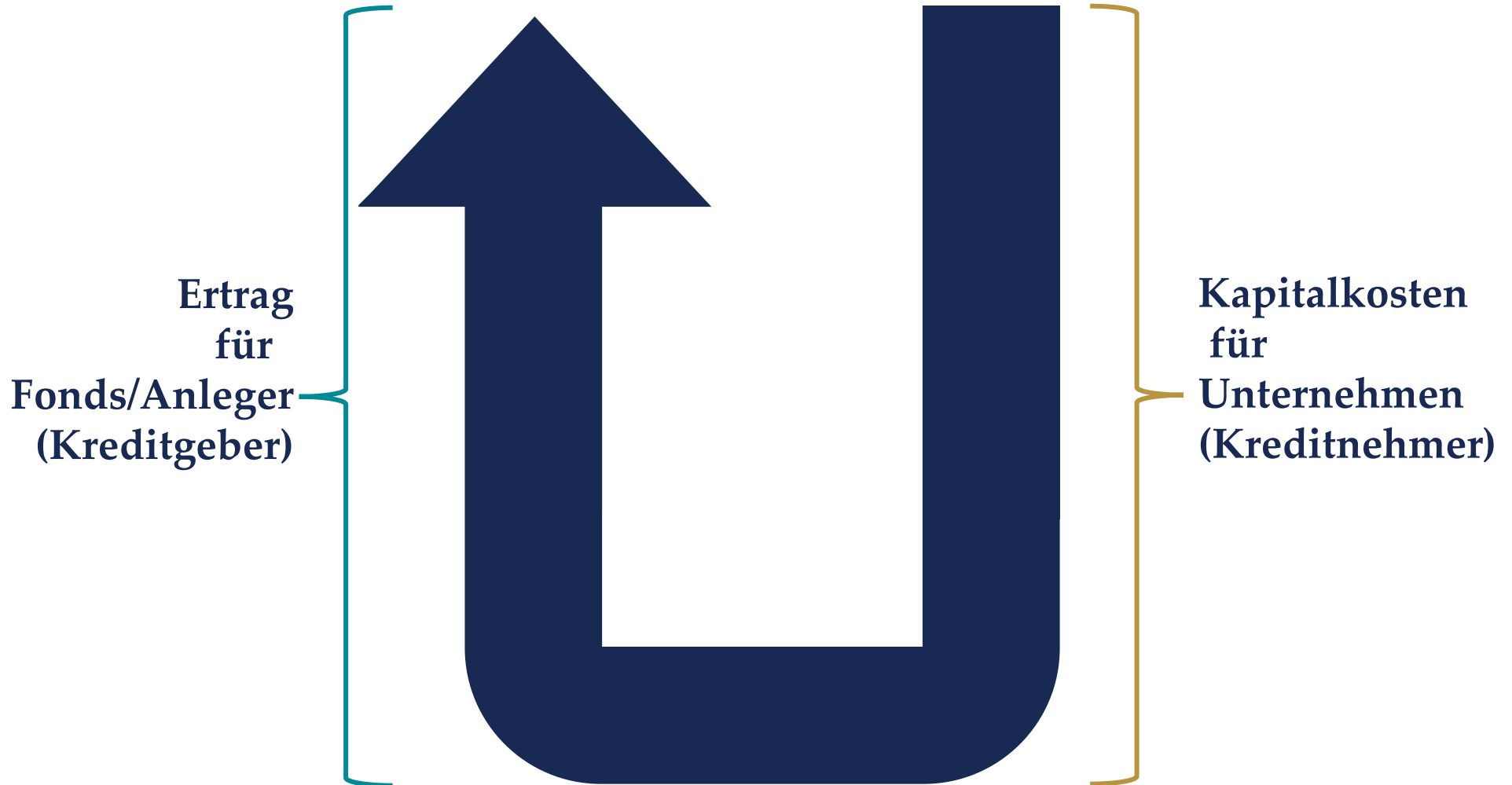


# Von Sicherheit und Resilienz in der VUKA\*-Welt

das Magische Dreieck der Agilen Anlage

warum **Nordic Corporate Credit**  
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# "Kommunizierende Röhren"



# Kredit-Management = ein "Spannungsfeld"

... mehr als Fristen-, Risiko- und Losgrößen-Transformation

*Anleger suchen ....*

## "Sicheren" Cash-Flow!

- keine direkte Beziehung zw. Kreditgeber und Kreditnehmer
- kein 'Monitoring'
- so wenig Kontrolle wie möglich
- Sekundärmärkte
- keine Ausfälle oder Verzögerungen
- Geld-Rückzahlung ohne Risiken

Lösung?



Gut  
diversifizierte  
Bond-Fonds  
mit Fokus auf  
**Kredit-  
Research**

*Unternehmen wollen ....*

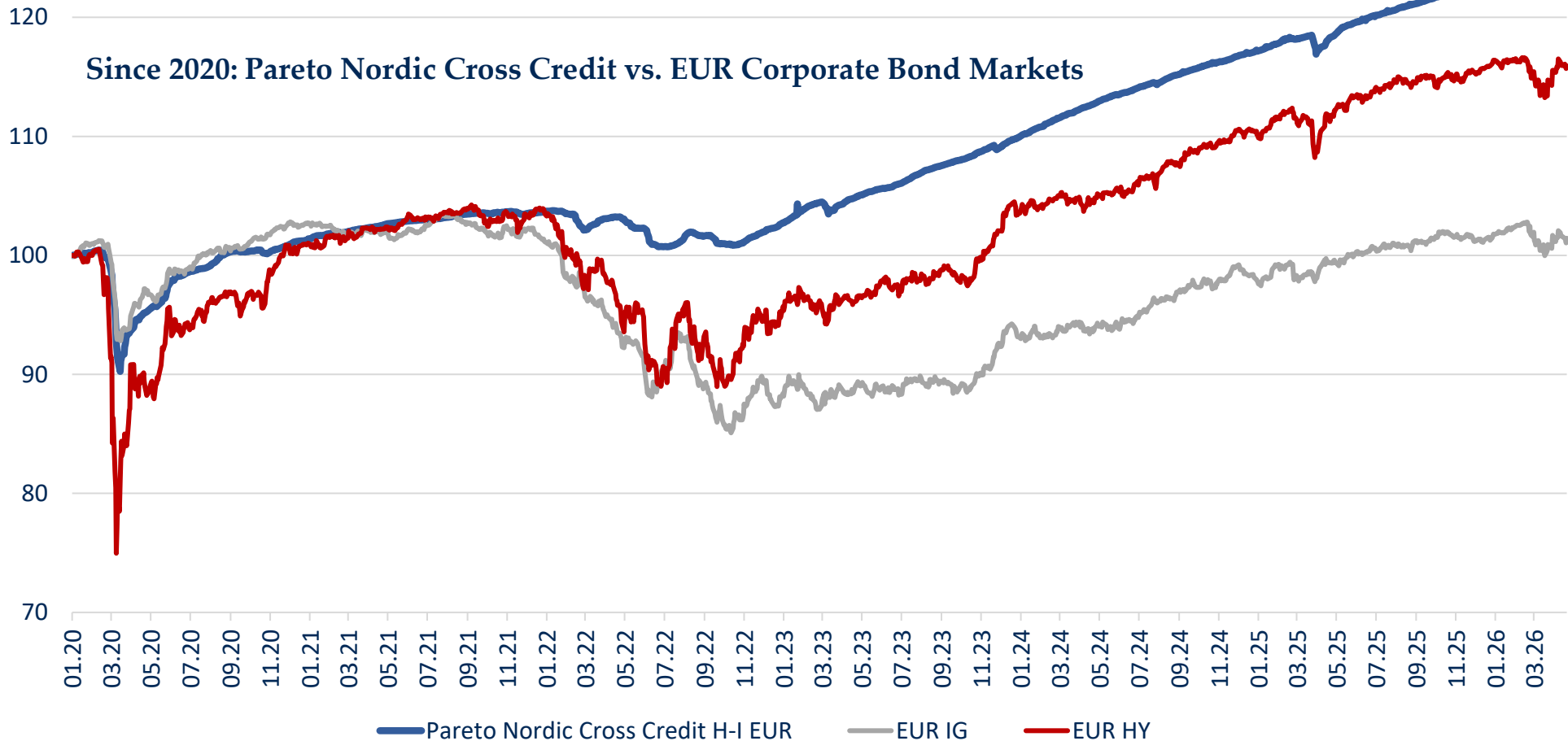
## Flexibilität!

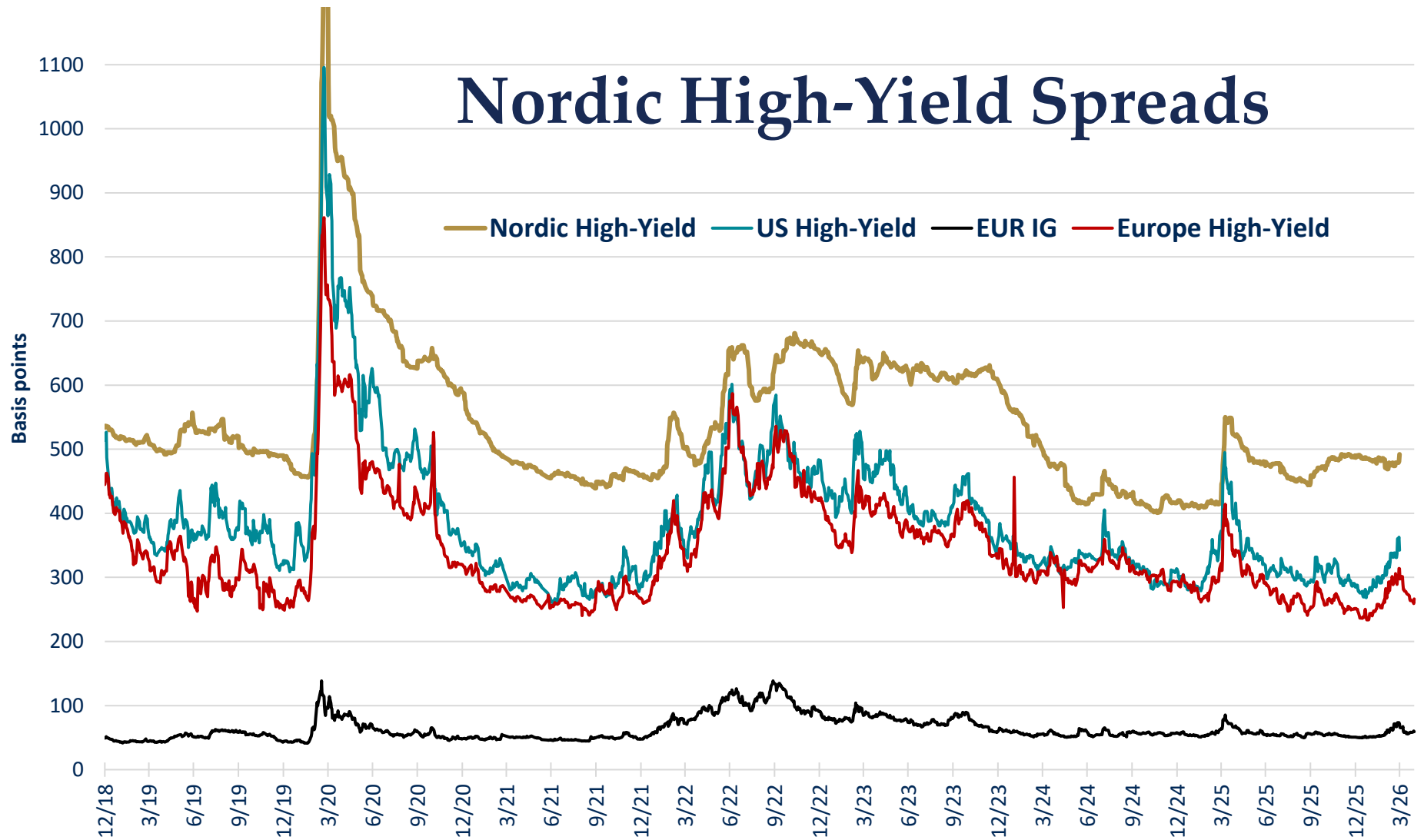
- Einfache Restrukturierung
- Verlängerung od. vorzeitige/teilweise Tilgungsmöglichkeiten
- Erweiterungen
- PIK (payment-in-kind), Ausgabe Wertpapiere
- Verzicht auf bestimmte Vertragsregelungen / -klauseln

# Des Einen Kapitalkosten = des Anderen Rendite



# Performance

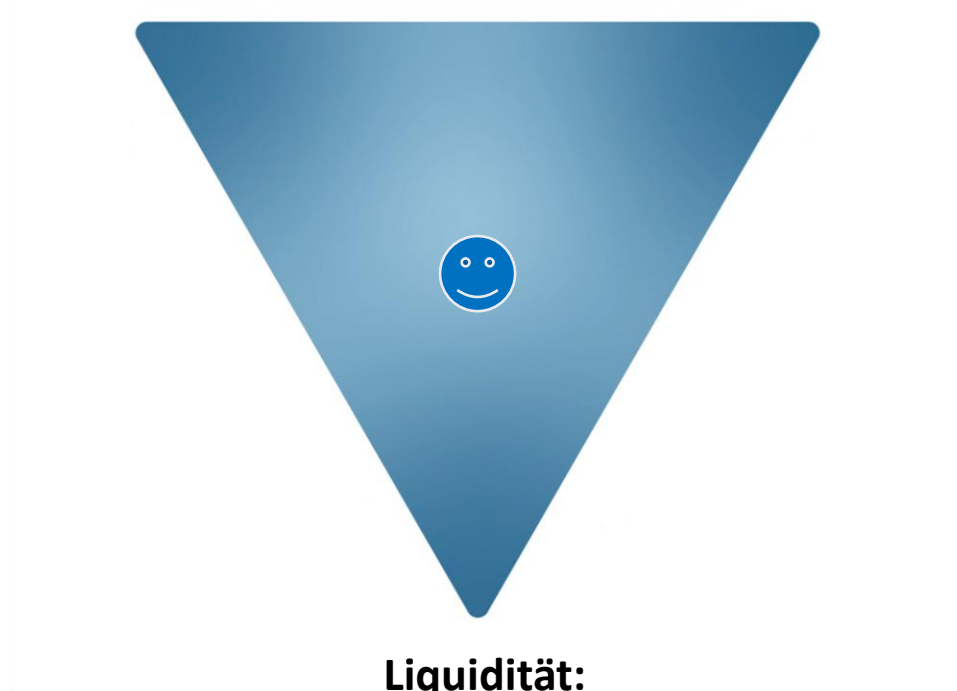




# Pareto Nordic Cross Credit

**3,7 % (EUR) – Rendite**  
**5,7 % Perf. EUR 3yrs**

**Volatilität (ann./3yrs) 0,8 %**  
**Max-Verlust (3yr) -1,3 %**



**Liquidität:**  
**börsentäglich (T+2)**

# Kontakt

Vom Team Frankfurt sind heute beim "Heimspiel" in Mainz:



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**No Beta.  
All Alpha.  
Simple. Stable.**